Please complete this form to allow us to verify your bank details and to fund regular contributions into a Bestinvest account. The direct debit will be set up on your bank account within 3 working days after we receive your completed form.

Direct Debit Instruction

Instruction to your bank or building society to pay by direct debit

Please fill in the whole form using a ball point pen and send it to: Online Investment Service, Bestinvest, Royal Liver Building, Pier Head, Liverpool L3 1NY

Name(s) of account holder(s)

Service User Number

2 5 6 9 9 6

Bank/building society account number

Branch sort code

Name and full postal address of your bank or building society

To: The Manager

Bank/building society

Address

Postcode

Instruction to your bank or building society

Please pay Bestinvest (Brokers) Limited Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Bestinvest (Brokers) Limited and, if so, details will be passed electronically to my bank/building society.

Signature(s)

Date

D D M M Y Y Y Y

Reference number (For office use only)

Banks and building societies may not accept Direct Debit Instructions for some types of account.

Bestinvest is a trading name of Evelyn Partners Investment Management Services Limited, which is authorised and regulated by the Financial Conduct Authority. Registered in England at 45 Gresham Street, London EC2V 7BG. No. 02830297.

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This guarantee should be detached and retained by the payer.

The Direct Debit Guarantee

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit, SEI Investments (Europe) Ltd will notify you five working days in advance of your account being debited or as otherwise agreed. If you request SEI Investments (Europe) Ltd to collect a payment, confirmation of the amount and date will be given to at the time of the request.
- If an error is made in the payment of your Direct Debit by SEI Investments (Europe) Ltd or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.

  - If you receive a refund you are not entitled to, you must pay it back when SEI Investments (Europe) Ltd asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.