

## TERMS & CONDITIONS

### SUMMARY TERMS & CONDITIONS

**Summary:**

DE 18+ only. The competition will run from October 17th to November 25th 2022.

For the purpose of this document, Give Us Your Goals refers to a competition to win one of four £5,000 cash prizes.

The monetary prize value is £5,000 per prize, a total of £20,000 will be given away.

Max one entry per individual. Max one prize per person. Max one per household Excludes Northern Ireland and Channel Islands.

Each £5,000 prize will be placed in a Bestinvest General Investment Account (GIA) and each winner offered the opportunity to have a consultation with a Bestinvest Financial Coach to discuss the investment opportunities and risks. The winners are at liberty not to accept the consultation and can withdraw the cash at any time.

For full Competition T&Cs & prize details visit [www.bestinvest.com](http://www.bestinvest.com)

Personal data supplied during the course of this promotion will only be processed as set out in the Promoter's Privacy Policy.

The prize will be governed by the Bestinvest Terms & Conditions.

Promoter: Evelyn Partners Investment Management Services Limited (company number: 02830297) trading as 'Bestinvest' at 45 Gresham Street, London, United Kingdom, EC2V 7BG

The Promoter reserves the right to refuse the prize where entitled to do so by applicable laws and regulations.

The value of an investment, and the income from it, may go down as well as up and investors may get back less than originally invested. Different funds carry varying levels of risk depending on the geographical region and the industry sector in which they invest. You should make yourself aware of these specific risks prior to investing.

**Summary Terms and Conditions:**

DE 18+ only. To enter, complete the online entry form on the Bestinvest website, outlining the details of personal goals that have been achieved between the dates of October 17th and November 25th 2022. Prize: total cash of £20,000 divided into four £5,000 cash prizes. Max one entry per person, one prize per person, one prize per household. No purchase necessary, internet access required. Full T&Cs:

### LONG TERMS & CONDITIONS

1. This Competition is open to residents of England, Scotland and Wales only, aged 18 or over, excluding employees of the Promoter, its agents and anyone professionally associated with this Competition, and their friends and family.
2. No purchase necessary; however, internet access is required.
3. Competition Period: The Competition will run from 00:01 GMT on the October 17th to 23:59 GMT on the November 25th 2022.

Prize Selection Number:	Entry Dates:	Prize Selection:	Prizes Available
1	Enter between 00.01 Central European Time (GMT) on October 17th and 23.59 GMT on November 25th 2022	Between October 17th and November 25th 2022	Four £5,000 cash prizes, deposited in a Bestinvest General Investment Account (GIA). Cash prize can be withdrawn at any time.

4. Only valid and correct entries will be entered into the Competition.

---

5. To Enter:

Consumers have to submit an online entry form via the Bestinvest website.

You may only enter once and win only once across the entire competition.

6. Prize: Four (4) winners will be selected. Each £5,000 prize will be deposited into a Bestinvest General Investment Account (GIA) and each winner offered a consultation with a Bestinvest Financial Coach within 48 hours of the prize being allocated, to discuss the investment potential of the cash prize. The winners are not at liberty to accept the consultation and can withdraw the £5,000 at any time.
7. Winner Selection: Two representatives from Bestinvest will select the winner, no later than the dates stated above in Clause 3. The winners will be selected based on the most interesting and unique stories based on life goals, achieved or not.
8. Winner Notification: Winners will be contacted via a telephone call or via email within ten working days of Winner Selection and will be required to respond to confirm eligibility and acceptance of their Prize within 14 days of initial contact. In the event that a winner does not respond to the initial contact within 14 days and/or fails to meet the eligibility criteria, the Promoter reserves the right to disqualify that winner. All reasonable efforts will be made to contact the winner before disqualifying. If a winner is disqualified, the Promoter reserves the right to award the prize to a reserve selected in the same manner. Reserve winners may have less time to respond.
9. Moderation: The Promoter reserves the right to reject entries which, in the reasonable opinion of the Promoter:
- Are in breach of these Terms & Conditions
  - Contain any content that is offensive, obscene, sexual, derogatory, defamatory, violent, abusive, harassing, threatening, objectionable with respect to race, religion, origin or gender, which could reflect negatively upon the name, reputation or goodwill of the Promoter or any brand partner, or which is otherwise unsuitable for publication;
  - Contains or refers to any third-party brand or reference any third-party names, logos and/or trademarks;
  - Promotes any political agenda.
10. It is the responsibility of the winner to supply the correct personal information to claim the prize. The Promoter will not be liable for the non-delivery of their prize caused by the provision of wrong information.
11. Proof of age will be required prior to prize being sent to the winner. The Promoter is entitled to withdraw the prize if proof of age is not sent within 14 days of request.
12. A bank account in the UK is required to receive the cash prize in the event that the winner does not want the prize to remain in the Bestinvest GIA.
13. Provided no objection is received, if you are a winner from England, Scotland or Wales, your surname and county of residence may be requested one month after the close of the competition, for a period of 5 weeks. You can object to your surname or country of residence being published or request the amount of information being published to be reduced by replying to the direct message made during Winner Notification. Without prejudice, the Promoter must still provide this information to the Advertising Standards Authority on request.
14. In the event that the Competition is not capable of running as planned for reasons including but not limited to tampering, unauthorised intervention, fraud, dishonesty, technical failures, or any other causes beyond the control of the Promoter which corrupt or affect the administration, security, fairness, integrity or proper conduct of this Competition, the Promoter reserves the right to cancel, modify or suspend the Competition or invalidate any affected entries. The Promoter reserves the right to disqualify any individual who tampers with the entry process.
15. No responsibility can be taken for entries which are lost, delayed, corrupted, damaged, misdirected or incomplete or which cannot be delivered for any technical, delivery or other reason. Proof of sending will not be accepted as proof of receipt.
16. The Promoter together with any associated agencies and companies will not be liable for any loss (including, without limitation, indirect, special or consequential loss or loss of profits), expense or damage which is suffered or sustained (whether or not arising from any person's negligence) in connection with this Competition or accepting or using a Prizes, except for any liability which cannot be excluded by law or regulation. Nothing will exclude the Promoter's liability for death or personal injury as a result of its negligence.
17. An entry must be made directly by the individual entering the Competition. Bulk entries from trade, consumer groups or third parties will not be accepted. Incomplete or illegible entries and entries submitted by macros or other automated

---

means together with entries which do not satisfy the requirements of these Terms & Conditions in full will be disqualified and will be not be counted. If it becomes apparent that an entrant is using a computer(s) to circumvent this condition by, for example, the use of 'script', 'brute force', masking their identity by manipulating IP addresses, using identities other than their own or any other automated means in order to increase that entrant's entries into the Competition in a way that is not consistent with the rules of the Competition, that entrant's entries will be disqualified and any prize awarded will be void.

18. Should an act, omission, event or circumstance occur which is beyond the reasonable control of the Promoter and which prevents the Promoter from complying with these Terms & Conditions the Promoter will not be liable for any failure to perform or delay in performing its obligations.
19. The Promoter may refuse to award a Prize in the event of any entrant's fraud, dishonesty, breach or non-entitlement under these Terms & Conditions or seek recovery of its value if the Prize has been awarded. For the avoidance of doubt, the Promoter reserves the right to refuse the prize where entitled to do so by applicable laws and regulations, including where the winner fails to satisfy the Promoter's know your client and money laundering checks.
20. Personal data will be held in accordance with all relevant data protection legislation currently in force. To view our Privacy Policy, please visit: [Bestinvest Privacy Policy]
21. We will only use your personal data for the administration of this Competition and for no other purpose unless we have your consent. We will only share your data with our fulfilment partners for the purposes of and in order to fulfil this Competition
22. The winner will be asked to consent to any publicity before it is announced across media and social media channels.
23. If any provisions of these Terms & Conditions are judged to be invalid, illegal or unenforceable, this will not affect or impact the continuation in full force and effect the remainder of the provisions.
24. Insofar as is permitted by law, the decision of the Promoter regarding any aspect of the prize draw is final and binding and no correspondence will be entered into about it.
25. By entering this Competition, you will be deemed to have agreed to be bound by these Terms & Conditions.
26. In the event of a discrepancy between these Terms & Conditions and the details in any Competitional material, the details in the Terms & Conditions will prevail.
27. These Terms & Conditions are governed by the laws of England and Wales and entrants to the prize draw submit to the jurisdiction of the English courts.

Promoter: Evelyn Partners Investment Management Services Limited (company number: 02830297) trading as 'Bestinvest' at 45 Gresham Street, London, United Kingdom, EC2V 7BG